

### **USDA BROILER MARKET NEWS REPORT**

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**U.S. Department of Agriculture** 

Agricultural Marketing Service

**Poultry Programs** 

**Market News Branch** 





WINGS

Majority prices were generally trending unchanged in the major terminal markets when compared to a week earlier. Retail demand was reported as slow but in a range of light to moderate with some improvement noted where features were either planned or in progress. Supplies were adequate to fully adequate for trade requirements. In the parts structure, trading was quiet unless features were reported. Breast items were still available, dark meat was sufficient, and wings were adequate to balanced. In production areas, live supplies were moderate at weights in a full range of light to heavy.

<u>Preliminary Report</u> of prices negotiated for trucklot sales of readyto-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06-DEC-2004 (cents per lb)

#### **US GRADE A**

(Incli	WTD			
AREAS	MAJORITY	RANGE	<u>AVG</u>	<b>LOADS</b>
Delivered to Fir	st Receivers			
Chicago	58.00-61.00	51.00-74.00	60.69	29
New York	63.00-65.00			
Los Angeles	80.00			
Southeast Area	FOB Dock Equiv	valent		
Mississippi	70 00-73 00	56 00-74 50	71 80	89

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.00 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

2,977

<u>LOADS</u>	RANGE FRID	AY PRELIM. WTD. AVG.
983 69	0.50-76.00	73.75
Georgia f.o.b. dock cor	nfirmed preliminary we	eighted average price on
ice packed parts:	WTD. AVG.	VOLUME
<u>ITEM</u>	(CENTS PER POUND	<u>(000 POUNDS)</u>
LINE RUN TENDERS	164.50	1,367
BREASTS - B/S	142.00	5,559
<b>BREASTS - WHOLE</b>	72.50	1,329
THIGH MEAT - B/S	69.50	983
LEG QUARTERS	31.00	7,058

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

95.00

MIDWEST Preliminary prices were unchanged in Chicago when compared from Monday's final. The market tone continued steady on broiler/fryers. Trade interest was light on moderate to ample offerings. Demand was in a full range, mostly light to moderate with instances of fairly good demand into sport bars and fast food. Floor stocks were adequate to long; weights desirable to heavy. Parts trade was mostly regular commitments and moderate trade volume on wings and dark meat. All items were sufficient for current trade needs with wings in closest position. The market tone was firm on wings; fully steady thighs and dark meat; mixed on leg quarters, barely steady to weak on drums and about steady on the balance.

**SOUTHERN** Trade sentiment was generally steady. Retail demand was mostly moderate, but better where features were either planned or in progress. Food service was also moderate and expected to increase due to holiday shopping. Supplies were sufficient for trade requirements. In the parts structure, trading was best on wings and thigh meat which also kept thighs in good balance. Breast items were balanced to fully adequate, dark meat was usually balanced. In production areas, live supplies were moderate at mostly desirable weights.

<u>WESTERN</u> Preliminary majority prices were unchanged. Trade sentiment was about steady. Trading reported for next week's deliveries at generally unchanged prices. Offerings were adequate on lightweights and ample on heavyweights. Buying activity somewhat improved. Retailer demand was fair to fairly good; best where first-of-the month features in progress. Trade sentiment was mainly steady on parts. Dealers anticipated satisfactory weekend clearances.

Ads noted (per pound unless otherwise stated):

<u>Arizona</u> – boneless breast 149-197, boneless thigh meat 149-199, split breast 179-229, leg quarter 79-99, drumstick 79-129, thigh 79-129;

<u>Colorado</u> – whole body 69, boneless breast 199-449, split breast 179, drumstick 99, thigh 99, leg quarter 99,

(<u>deli food service</u> – fried 8 piece mixed or 12 piece drumstick and thigh 649, rotisserie 649 each);

Northern California – whole body 99, whole body or cornish hen kosher 239, whole cut-up 159, roaster 139, boneless breast 399-499, boneless breast and thigh meat combo 299, boneless thigh meat 239, split breast 199-259, drumstick 89-149, thigh 89-149;

Southern California – whole body 79-99, whole cut-up 129-169, roaster 129-149, roaster seasoned 119, WOG 79, boneless breast 159-499, boneless breast 3# bag IQF 597, boneless breast marinated 549, boneless leg meat 99-129, boneless leg meat marinated 79, split breast 88-199, leg quarter 79-89, leg quarter seasoned 89, leg quarter 10# bag frozen 380-490, drumstick 87-149, drumstick 4# bag IQF 396, thigh 87-149, thigh 4# bag IQF 396,

(deli food service – fried 8 piece drumstick and thigh 399, 8 piece mixed 499, rotisserie 479-499 each).

**NORTHEAST** Trucklot buying activity on ready-to-cook whole broiler/ fryers was light to no better than moderate entering the weekend. Offerings of all sizes were at least sufficient for current trade needs. Retail and distributive movement was moderate. The market tone was generally steady. In the parts complex, breast items were at least adequate to available. Dark meat items were adequate to fully adequate. Wings were in good balance.

<u>DELMARVA</u> Movement of ready-to-cook whole birds was seasonal and generally no better than fair. Seller offerings were in close balance to fully adequate. Live supplies were moderate; weights were mixed and irregular. Processor schedules were mostly moderate. Less than trucklot asking prices were unchanged at 64 to 78 cents. Trade sentiment was mostly steady. In the parts complex, supplies were fully sufficient for immediate needs.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	<u> </u>	BRANDED U.S. GRADE A
RANGE		61-84
WEIGHTED AVERAGE		67.22
NO. OF BOXES		8,926
CUMULATIVE	11/29/04-12/03/04	67.65
	12/01/03-12/05/03	64.68
NO. OF BOXES	11/29/04-12/03/04	40,584
	12/01/03-12/05/03	39,248

<u>YOUNG CHICKENS SLAUGHTERED</u> Under federal inspection, classified by live wt., week ending 20-Nov-04 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning Food service 4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up ----THOUSANDS-----28,725 15.304 Head 47.176 Avg Weight 3.66 4.77 6.46 % of total /1 31% 17% 52% Comparisons Last week 25.919 20.132 44.675 Avg Weight 3.77 4.71 6.46 % of total /1 29% 22% 49% 25.381 46.333 Same week, yr ago /2 24,513 Ava Weiaht 3.76 4.77 6.28 % of total /1 25% 26% 48% To date/2004 977,147 1,201,143 2,124,885 To date/2003 1,081,172 1,114,048 2,057,019

- /1 May not total to 100% due to rounding. /2 Comparable week.
- (A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.
- (B) This weight class generally denotes chickens marketed in the retail industry.
- (C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

#### LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary) W/E 27-Nov-04 YOUNG LIGHT HEAVY **TOTAL CHICKENS HENS** HENS DUCKS **HENS** THOUSANDS-1.543 402 Head 117.717 796 747 8.30 5.75 6.70 Avg Wt 5.27 3.35 Last week 156.060 1,380 1,501 2.881 503 118,334 668 897 1,565 305 Same wk yr ago Avg Wt 5.35 4.10 7.98 6.32 6.81 To-date/2004 7,348,148 63,965 63,717 127,682 22.031 To-date/2003 7,229,565 66,680 65,946 132,626 19.417

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.1 million head. Estimated U.S. slaughter for this period was 119.1 million head, or 34.0 million less than estimated available.

**GRAYSTONE SMALL ANIMAL AUCTION -** NOVEMBER 30, 2004 PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\* RANGE **RANGE** Muscovy Ducks - Drakes 1.20 - 1.30 .02 - .03 Leghorn Hens Leghorn Roosters .45 - .50ea. Muscovy Ducks - Hens 1.20 - 1.30 Crossbred Fowl 5-9 LBS .60 - .70 **Pigeons** 2.85 - 3.00ea. Crossbred Roosters Rabbits 4-6 LBS 1.05 - 1.10 4-6 LBS .90 - 1.10 Rabbits 6-9 LBS .90 - 1.00 Crossbred Roosters 1.00 - 2.00ea. Bunnies 7-11 LBS .50 - .65 Guinea Pigs .01 - .03 1.35 - 1.40 Goats Guinea Fowl 45.00-47.00ea. 3.50 - 4.00ea. **Banty Roosters** 

1.75 - 2.25ea.

Banty Hens

**EASTERN REGION MISCELLANEOUS POULTRY** FOR CURRENT DELIVERY FOR THE WEEK OF 29-NOVEMBER-2004

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN LONG ISLAND MOSTLY	<b>FROZEN</b> 143-145	<b>FRESH</b> 149-151
MIDWEST MOSTLY	127-131	128-133

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	KANGE	WOSILI
ICE PACKED (12 PER BOX)	63.00-70.50	68.00-70.00
VACUUM PACKED (6-9 PER BOX)	65.00-86.50	68.00-76.50

DANCE

MOCTIV

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 60.48-71.28 14 OZ. 66.96-77.92 16 OZ. 73.44-86.67

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment was steady. Demand was moderate to good. Supplies were usually adequate. Schedules were full-time. Prices paid to first receivers for 10-18 oz. boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.50, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIV-ERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 29-NOVEMBER-2004

ORIGINFROZENFRESHMIDWEST AND OTHERS116-134118-139MOSTLY

### ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLION HEAD	MILLION H	HEAD	
<b>WEEK ENDIN</b>	١G	SLAUGHTERED	<b>AVAILABLE PCT</b>		<b>AVG WT</b>
October	23	164.1	163.9	100%	5.41
	30	162.5	163.4	99%	5.33
November	6	161.5	162.0	100%	5.32
	13	163.9	159.1	103%	5.30
	20	158.0	154.1	103%	5.28
	27	119.1	153.1	78%	5.27
Year to date		7437.4	7576.5	98%	
December	4		155.3		
	11		155.8		

### BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

THOUSANDS							
W/E	12/04/04	11/27/04	% CHG	12/06/03	<u>% CHG</u>		
Broilers	161,117	117,717*	+36.87	154,912*	+4.01		
Cattle	585	473	+24	617*	-05		
Hogs *ACTUAL	2,082	1,867	+12	2,112*	-01		

Total Coops Sold 176

VOL. 51 NO. 14	1 NO. 145 USDA BROILER MARKET NEWS REPORT			EPORT	FRIDA	Y, DECEMBE	R 03, 200	)4		
DEC 02	POUND		JTHERN STA	TES BROI WTD	LER/FRYE					DEC 03
<u>ITEM</u>	(000)	RANGE	MAJORITY	AVG	(000)		<u>MAJORITY</u>	WTD AVG	(000)	WTD AVG
BREAST - B/S	643	108.00-150.00	112-120	117.92	1,930	110.00-150.00	115-120	119.60	4,673	118.31
TENDERLOINS	290	106.00-170.00	110-115	118.72	260	105.00-170.00	110-115	116.15	1,380	117.75
BREAST - LINE RUN	115	68.00-74.00	70-72	70.61	85	65.00-74.00	70-72	71.00	505	71.41
FRONT HALVES	7	TOO FEW TO RE	PORT		TC	OO FEW TO REPO	ORT		390	56.50
LEGS	93	30.00-49.00	32-34	34.11	98	29.00-49.00	30-32	33.90	445	34.11
LEG QUARTERS (BULK)	550	23.00-29.00	25-26	25.44	550	23.00-29.00	26-27	26.09	2,710	25.58
LEG QUARTERS (4/10)	1,013	25.00-32.00	27-29	27.90	816	25.00-32.00	28-29	28.00	4,634	27.73
WINGS (WHOLE)	290	89.00-97.00	90-92	90.86	295	90.00-97.00	90-93	92.68	1,525	89.96
WINGS (CUT)	380	107.00-115.00	110-114	111.95	480	107.00-114.00	109-113	111.55	2,225	111.57
DRUMSTICKS	٦	TOO FEW TO RE	EPORT		TC	OO FEW TO REPO	ORT		179	37.55
THIGHS	٦	TOO FEW TO RE	PORT		TC	OO FEW TO REPO	ORT		312	31.22
B/S THIGHS	٦	TOO FEW TO RE	EPORT		120	67.00-75.00	-	71.33	515	72.05
WHOLE BODY INDEX BA	********** SED 01	N SOUTHERN S	TATES PART	**************************************	***********	**************************************	SED ON SC	UTHERN ST	ATES PA	******** RTS

TRADING FOR DEC 02, 2004 F.O.B. DOCK.

RANGE
37.00 - 45.00
Today's AVERAGE
40.16
The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

TRADING FOR DEC 03, 2004 F.O.B. DOCK.

RANGE
1000 Today's AVERAGE
38.50 - 45.50
42.27
41.21

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly entering the weekend and was noted as fair to moderate at best. Offerings of boneless skinless breasts were at least adequate; bone-in breasts were available and slow to clear. Dark meat cuts were

best. Offerings of boneless skinless breasts were at least adequate; bone-in breasts were available and slow to clear. Dark meat cuts were adequate to fully adequate. Wings were in good balance and clearing. Retail and distributive movement was fair to moderate. The market tone was barely steady for bone-in breasts and drums. Other items were generally steady.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

DEC 03

DEC 02	<b>CURRENT NEG</b>	WTD		<b>CURRENT NEG</b>	WTD			WEEKLY
ITEM	TRADING*	AVG**	VOL/LBS	TRADING*	AVG**	VOL/LBS	WTD AV	G VOL/LBS
BREAST - B/S	125-130	125.24	749,720	125-130	128.79	692,960	125.72	3,258,600
TENDERLOINS	110	116.64	203,520	110	111.20	194,040	113.41	904,820
BREAST - WITH RIBS	68-69	75.52	100,960	68-69	74.89	131,400	74.55	550,000
BREAST - LINE RUN	68	66.38	94,480	68	70.03	99,800	68.51	485,960
LEGS	42-43	38.75	282,520	42-43	39.06	318,080	39.17	1,577,920
LEG QUARTERS (BULK)	28-29	29.57	344,847	28-29	27.81	409,437	29.15	1,697,693
DRUMSTICKS	23-24	29.12	182,040	23-24	30.27	188,100	30.32	709,820
THIGHS	26-27	40.12	52,560	26-27	41.05	56,060	39.22	277,500
B/S THIGHS	76-77	67.51	114,720	76-77	71.30	88,680	69.40	485,880
WINGS (WHOLE)	93-94	103.26	214,320	93-94	103.73	213,160	103.03	833,520
BACKS AND NECKS (STRIPP	ED) 10-12	11.77	36,160	10-12	11.91	29,640	11.80	161,600
LIVERS (5 POUND TUBS)	30-35	27.49	10,920	30-35	30.30	15,680	26.95	135,200
GIZZARDS (HEARTS)	60-65	69.44	16,040	60-65	70.47	17,320	69.88	116,760
INCLUDES: NY CITY METRO. AR	EA, RI, NORTHER	N NJ, MA,	CT, PA (NORTHEAS	ST OF HARRISBURG)	.* TODAY'S NE	G. SALES AS OF	11:30 A.M.	

\*\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	<b>ESTIM</b>	ATED	<u>ACTU</u>	<u>AL</u>	AVG \	<u>NT</u>	<u>ACTUAL</u>	AVG WTS
	(1,000)	)	(1,000)		(1	,000)		
	12/03	12/02	12/01	11/30	12/01	11/30	11/26	11/24
Alabama	4,606	4,145	4,109	3,952	5.25	5.27	3,128	5.17
Arkansas	6,206	5,581	5,391	5,466	5.12	5.18	2,678	5.13
Delmarva	2,210	2,234	2,211	2,248	5.64	5.69	2,213	5.64
KY-LA-TN	2,136	2,142	1,752	2,095	5.20	5.22	1,747	4.77
Mississipp	i 3,124	2,973	3,003	3,045	5.67	5.72	2,079	5.48
North Caro	lina 2,614	2,576	2,510	2,455	6.55	6.52	2,365	6.54
Texas	2,505	2,515	2,556	2,518	5.19	5.33	2,503	4.52
Total	23,401	22,166	21,532	21,779	5.46	5.50	16,713	5.28
Mon-Fri	111.650(A)	)					82,202 (A	$\mathcal{A}$

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Dec-04 and 04-Dec-04 is estimated to be 35,011,000 head up 39.60 percent from a week ago and up 9.24 percent from a year ago.

(Last week 25,080,000, last year 32,051,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 04-Dec-04 is estimated to be 161,117,000 head up 36.87 percent from a week ago, and up 4.01 percent from a year ago.

# SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	107
HENS UNDER 5#	
HENS OVER 5#	63-67
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

### SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
ICE PACK	103-105
DRY PACK	103-108
ICE PACK	108-111
DRY PACK	111
ICE PACK	89-93
DRY PACK	89-95
	175-192
	DRY PACK ICE PACK DRY PACK ICE PACK

NATIONAL CANNER FOWL MARKET Trading was too few to report on heavy canners; unchanged to slightly higher on lights when compared to a week earlier. Demand was moderate to good for light canners; fairly good to good for heavies with most supplies being used internally. Offerings were well cleared and were adequate to about adequate for current trade needs. Processing schedules were noted as normal. Trade sentiment was at least steady to fully steady. CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

HEAVY CANNER HENS
(WITHOUT NECKS)

28-32 MAJORITY 28-30 TOO FEW SALES TO REPORT CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

HEAVY CANNER HENS
(WITHOUT NECKS)

29-34 MAJORITY 30-34 TOO FEW SALES TO REPORT

#### LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to a week ago. Demand was fair to was moderate with offerings of spent hens generally sufficient for current trade needs. Processing schedules were mostly normal. Opinions on removal costs were steady.

RANGE MAJORITY
REMOVAL COST

5-9

7-9

**SOUTH CENTRAL LIGHT LIVE HEN** Costs required for disposal were too few to report. Offerings were fully adequate for needs. Finished sales were seasonal. Schedules were reduced. Salvage values were expected to remain constant.

RANGE MAJORITY

REMOVAL COST TOO FEW TO REPORT

**NORTH CENTRAL LIGHT LIVE HEN** Prices unchanged. Demand was fairly good to good with offerings short of needs to adequate. Schedules full-time. Trade sentiment steady.

RANGE MAJORITY

REMOVAL COST 0-5

<u>WEST COAST LIGHT LIVE HEN</u> Plant schedules moderate. Offerings adequate.

### **HEAVY TYPE HENS (7 POUNDS AND UP) \***

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-DEC-04

<u>SOUTHEAST HEAVY LIVE HEN</u> Sales were too few to report prices. Demand was at least moderate for the about adequate to adequate offerings. Processing schedules for next week were mixed but mostly normal. Sales of finished product were clearing satisfactorily. The undertone was at least steady to fully steady.

AT FARM BUYER LOADING
AT FARM PRODUCER LOADING
FOB PLANT

RANGE MAJORITY
TOO FEW TO REPORT
TOO FEW TO REPORT
TOO FEW TO REPORT

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS** Trading was too few to report. Demand was moderate for fully adequate offerings of heavy hens. Sales of finished product were fair. Schedules were normal. Trade sentiment was about steady to fully steady.

RANGE MAJORITY

AT FARM BUYER LOADING

TOO FEW TO REPORT

### **New York City Seasonal Poultry**

FOR DELIVERY THE WEEK OF NOVEMBER 29, 2004.

### CAPONS:

Supplies of USDA grade A frozen capons continued in close balance with anticipated demand. Processors were busy with December bookings. Shipper asking prices were unchanged. Trade sentiment was steady to fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS: 6-9 LBS. 1.65-1.80 MOSTLY 1.65-1.75

#### GEESE

Shipper asking prices were unchanged from last week. Supplies of frozen USDA Grade A geese were in close balance with anticipated demand. Processors were packing against prior bookings for December holiday needs. Trade sentiment was steady to fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS: 8-16 LBS. 2.40-2.55 MOSTLY 2.45-2.55

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